

Items	Period	Unit	Figure
<u>Foreign Exchange-FX-Reserves</u>			
FX-Reserves WoW	27 Jun 25	USD bn	18.091
SBP Forward SWAP Position	May 2025	USD bn	(2.627)
Net International Reserve-NIR	27 June 25	USD bn	(16.755)
KERB Market Avg. Rate	10 July 25	Rs	286.75
Real Effective Exchange Rate-REER	May 2025	Rs	97.81
Roshan Digital Account-RDI	Sep 20 to 11MFY25	USD bn	1.947
<u>Consumer Price Index-CPI</u>			
SPI-WoW	3 July 25	bps	312.06
CPI General-YoY	June 2025	%	3.20
CPI General-MoM	June 2025	%	0.20
CPI General Rural YoY	June 2025	%	3.60
CPI General Urban-YoY	June 2025	%	3.00
Core CPI-NFNE Urban YoY	June 2025	%	6.90
Core CPI-NFNE Rural YoY	June 2025	%	8.60
Core CPI- Trimmed Urban-YoY	June 2025	%	4.70
Core CPI- Trimmed Rural-YoY	June 2025	%	5.20
Avg. CPI	FY25	%	4.62
PAK CPI less US CPI	3.20-2.40	%	0.80
<u>Broad Money Supply M2-Growth</u>			
M2-Growth YoY	1 st July 25 to 27 th June 25	%	13.72
Net Govt. Sector Borrowing	1 st July 25 to 27 th June 25	Rs bn	4687.59
Govt. Borrowing for budgetary support from SBP	1 st July 25 to 27 th June 25	Rs bn	5000.47
PSC	1 st July 25 to 27 th June 25	Rs bn	741.35
Govt. Foreign Commercial Bank Borrowing	11MFY25	USD mn	902.97
<u>Key Policy Rate-PR</u>			
SBP PR	FY25 YTD	%	11.00
SBP O/N REPO/Reverse REPO Rate	Floor & Ceiling	%	10.00-12.00
SBP PR less US FED Rate	11.00-4.50	%	6.50
KIBOR less LIBOR (1-Yrs)	10.69-4.43	%	6.26
<u>Foreign Exchange-FX Economic Data</u>			
Home Remittance	FY25	USD bn	38.30
FDI	11MFY25	USD mn	1978.80
Trade Deficit	11MFY25	USD bn	(27.06)
CAB-S/(D)	11MFY25	USD mn	1812
<u>Special Convertible Rupee Account- SCRA</u>			
SCRA-Inflow less (outflow)	July 23 to data	USD bn	(545.69)
SCRA-MTB plus PIB Inflow less (outflow)	July 23 to data	USD bn	(205.49)
<u>Government-Govt. Circular Debt & External Liabilities</u>			
Govt. External Debt & Liabilities	As at 30 th Apr 25	Rs trn	52.74
External Debt	As at 31 st Mar 25	USD bn	130.31
Central Govt. Debt	As at 30 th Apr 25	Rs trn	74.93

10th July 25

DAILY C&M MARKET REVIEW

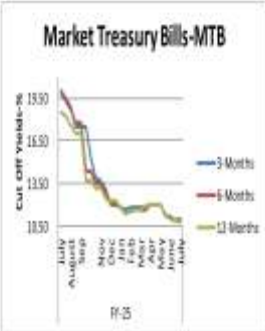
ECONOMIC DATA

- ✓ Broad Money Supply- M2-Growth-% on WoW basis

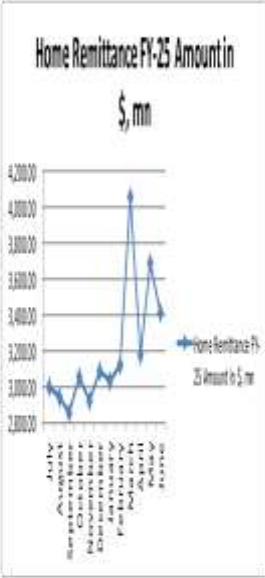
Broad Money Supply-M2 GROWTH-%				
Date	Unit	6/27/25	6/20/25	6/21/24
M2-Growth	%	13.72	7.87	15.03

- ✓ Market Treasury Bills-MTBs Auction Bid Report & Result

Market Treasury Bills-MTB Auction Report & Result				
Tenor	PKR-Rs in bn		Cut-off Yields-%	
Months	Bid Amount	Accepted Amount		
	Face Value	Face Value		
1-Month	985.823	205.463	11.2403	
3-Month	323.157	168.174	10.9977	
6-Month	373.454	164.054	10.8976	
12-Month	1,061.875	564.395	10.8000	
Total	2,744.309	1,102.086		



- ✓ Home Remittances for FY25



Note* 15yrs PIB Secondary yields are not available so instead of leave it blank we imputed 15yrs PKRV Ra June 2025tes

Position	READY Rates	10 July 25
Open	284.55	LDC
Close	284.55	284.47
Position	MM O/N Rate	10 July 25
Open	11.25	
High	11.90	LDC
Low	11.20	11.50
Close	11.75	
		9 July 25
Tenor	KIBOR Rates-%	PKRV Rates-%
1 Month	10.83	11.04
3-Month	10.80	10.90
6-Month	10.77	10.80
1-Year	10.69	10.71
	10 July 25	10 July 25
Tenor	Cut-off Yields-%	Bid/Ask-%
1 Month	11.2403	11.20/10
3-Month	10.9977	10.95/85
6-Month	10.8976	10.90/80
1 Year	10.8000	10.78/68
	19 June 25	10 July 25
Tenor	Cut-off Yields-%	Bid/Ask-%
2 Years	11.3900	10.79/75
3 Years	11.3980	11/10.85
5 Years	11.7000	11.26/24
10 Years	12.4995	12.20/12.0
15 Years	12.7000	12.50*
Dates	Ceiling	Floor
	Rs, bn	Rs, bn
7 July	36.00	61.00
8 July	55.50	43.00
9 July		
10 July		
11 July		
		10 July 25
Tenor	SWAP Yields-%	
1 Week	0.410	11.91
2 Week	0.810	11.79
1 Month	1.690	11.32
2 Month	3.065	10.78
3 Month	4.125	10.16
4 Month	5.250	9.87
5 Month	6.300	9.79
6 Month	7.400	9.56
9 Month	10.100	9.29
1 Year	13.100	9.02
		10 July 25
	PIB's When	Issue Yields-%
Periods	Bid	Ask
2 Yrs	-	-
3 Yrs	-	-
5 Yrs	11.30	11.26
10 Yrs	-	-

